
FINANCIAL RESULTS UPDATE
FOR THE YEAR ENDED 31ST DEC, 2024



SAFE HARBOR

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STANDALONE KEY HIGHLIGHTS

The Q3 results for FY 25 are consistent with our expectations.

Year-over-year, standalone results indicate a robust growth of 10.3% (from Rs 910 crs to Rs 1003 crs) and on consolidated basis, a growth of 20.7% (from Rs 947 crs to Rs 1143 crs) in revenue.

EBITDA margin for the company as a whole considering all segment, stood at 11.5% in Q3 compared to 12.6% for Q2. The reduction is mainly due to lower volume in Q3 compared to Q2 (Q3 is always lower than Q2 due to festive season)

Plywood Segment is doing very well and one of the highest growing segment among the entire building material industry. The top line grew by 19.2% in Q3 Y-o-Y and in 9M 24-25, the top line grew by 18.5% over 9M 23-24. The EBITDA Margin for 9M 24-25 is 14% compared to 12.1% for 9M 23-24, mainly due to higher volume.

There is a pressure in Laminate Segment as the top line degrew both Y-o-Y and Q-o-Q. In spite of pressure on Sales, the company maintained the EBITDA in Q3 in line with Q2 by controlling the marketing spend.

MDF revenue for standalone is almost flat Q-o-Q and growth of 2.6% Y-o-Y. EBITDA for standalone got increased to 16% in Q3 compared to Q2 due to reduction in RM cost.

MDF revenue on consolidated level grew by 7% Q-o-Q and 53% Y-o-Y. We are EBITDA positive in our newly set up plant at Badvel.

Particle Board revenue degrew by 3.1% Y-o-Y with 4.8% EBITDA margin in Q4. This is mainly due to lower volume and higher RM cost.



GUIDANCE

We target following growth and EBIDTA figures.

Segment	Sales Growth %	EBITDA %
Plywood	12%	12% to 14%
Laminate	10%	10% to 12%
MDF	40%+	15%
PB	Flat	Single Digit

BALANCE SHEET - CENTURY PLY STANDALONE

₹ Crores

PARTICULARS	2020	2021	2022	2023	2024	As on 30.06.24	As on 30.09.24	As on 31.12.24
Net Worth (Including Share Capital - 22.25 Cr)	1,073.38	1,264.88	1,564.87	1,888.01	2,180.43	2,253.89	2,304.34	2,365.10
Debt								
- Long Term Debt (Excl Current Maturities) - FCY	51.50	23.73	-	-	-	-	-	-
- Long Term Debt (Excl Current Maturities) - INR	1.43	0.06	0.31	-	0.05	121.05	90.00	99.97
- Long Term Debt FC				-	-	-	-	-
- Long Term Debt INR				0.02	-	-	0.11	0.11
- Capex Buyers' Credit	-	-	55.81	72.95	108.65	122.32	214.08	158.22
- Short Term Debt (From Banks)	39.72	57.68	52.36	117.06	206.70	210.12	354.85	402.65
- Short Term Debt (From Related party)	96.16	-	-	-	3.20	5.02	-	-
Total Debt	188.81	81.47	108.48	190.03	318.60	458.51	659.05	660.95
Non Current Liabilities	29.82	23.32	42.00	28.79	20.35	50.50	54.38	68.03
Total Liabilities	1,292.01	1,369.67	1,715.35	2,106.83	2,519.38	2,762.90	3,017.76	3,094.08
Fixed Assets	721.11	681.72	695.98	957.66	973.37	963.85	958.74	976.95
Capital Work in Progress	8.30	21.19	164.76	32.28	221.18	366.81	479.36	509.02
Investment in CPL (Ongoing Project at A.P.)	-	-	36.05	145.00	145.00	145.00	145.00	145.00
Investments in Subsidiaries & Others	113.68	116.87	118.67	96.38	82.59	72.03	72.03	72.03
Current Assets								
- Finished Goods Inventory	167.17	132.43	238.59	199.74	238.47	246.97	265.87	311.19
- Raw Material Inventory	186.93	197.73	250.94	302.99	360.55	346.48	367.42	420.42
- Sundry Debtors	258.16	297.01	348.87	380.05	396.20	414.09	440.69	417.94
- Cash, Bank & Liquid Funds	21.22	186.01	249.27	258.15	40.99	19.68	11.42	14.65
- Other Current Assets	66.75	70.17	71.30	79.88	68.79	96.67	131.24	103.73
- Unsecured Loan to CPL (Ongoing Project at A.P.)	-	-	-	103.00	296.00	296.00	296.00	296.00
- Loans & Advances	5.56	5.64	5.79	8.24	147.74	278.04	319.30	208.28
Less : Current Liabilities								
- Sundry Creditors	161.08	213.94	254.53	274.35	274.59	275.06	307.01	312.90
- Buyers' Credit *	32.42	15.04	63.25	74.34	61.84	54.18	54.24	76.25
- Others	143.17	188.32	181.48	153.60	146.44	212.19	164.51	152.99
Net Current Assets	369.12	471.69	665.50	829.76	1,065.87	1,156.48	1,306.18	1,230.05
Non Current Assets	79.80	78.20	34.39	45.75	31.37	58.73	56.45	161.03
Total Assets	1,292.01	1,369.67	1,715.35	2,106.83	2,519.38	2,762.90	3,017.76	3,094.09

*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose

KEY RATIOS CENTURY PLY STANDALONE

KEY RATIOS	2019-20	2020-21	2021-22	2022-23	2023-24	Q1 24-25	Q2 24-25	Q3 24-25
Return on Avg Equity (ROAE) (%)	15.49%	16.43%	22.99%	23.42%	20.87%	17.98%	16.31%	13.99%
Return on Avg Capital Employed (ROACE) (%)	17.60%	20.00%	31.07%	29.09%	24.70%	21.30%	16.75%	14.84%
Total Debt / EBITDA	0.60	0.24	0.19	0.43	0.69	0.96	1.55	1.60
Total Debt / Equity Ratio	0.18	0.06	0.07	0.14	0.17	0.23	0.31	0.31
Long Term Debt (Incl capex buyers credit)/ Equity Ratio	0.05	0.02	0.04	0.04	0.05	0.11	0.13	0.11
Interest Cover	6.65	25.17	50.96	35.20	17.89	13.58	12.61	12.05
Fixed Assets Turnover Ratio	3.13	3.01	3.49	3.58	3.15	2.86	2.75	2.70

**Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose*

**ROAE & ROACE are adversely impacted due to deployment of funds in ongoing capex projects which will contribute to profit when they commence full fledged production.*

WORKING CAPITAL CYCLE CENTURY PLY STANDALONE

RATIOS	UNIT	2019-20	2020-21	2021-22	2022-23	2023-24	Q1 24-25	Q2 24-25	Q3 24-25
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39	988.29
Debtor	In Rs Cr	258.16	297.01	348.87	380.05	396.20	414.09	440.69	417.94
Annualized Debtor Days (A)		41.28	51.29	42.43	39.35	38.48	40.05	38.32	38.59
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39	988.29
Raw Material Inventory	In Rs Cr	186.93	197.73	250.94	302.99	360.55	346.48	367.42	420.42
Annualized Raw Material Inventory Days (B)		29.89	34.15	30.52	31.37	35.01	33.51	31.95	38.82
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39	988.29
Finished Goods Inventory	In Rs Cr	167.17	132.43	238.59	199.74	238.47	246.97	265.87	311.19
Annualized Finished Goods Inventory Days (C)		26.73	22.87	29.02	20.68	23.16	23.89	23.12	28.73
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39	1,049.39	988.29
Trade Payables	In Rs Cr	161.08	213.94	254.53	274.35	274.59	275.06	307.01	312.90
Buyers Credit for Raw Materials	In Rs Cr	32.42	15.04	63.25	74.34	61.84	54.18	54.24	76.25
Total Payables	In Rs Cr	193.50	228.98	317.78	348.69	336.43	329.25	361.24	389.15
Annualized Payables Days (D)		30.94	39.55	38.65	36.10	32.67	31.85	31.41	35.93
Cash Conversion Cycle (days) = A+B+C-D		66.96	68.77	63.32	55.30	63.98	65.61	61.98	70.21
Cash Conversion Cycle (months)		2.23	2.29	2.11	1.84	2.13	2.19	2.07	2.34

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A1	NET TURNOVER	In Rs Cr	2,270.24	2,103.13	2,982.97	3,525.44	3,735.38	1.0%	-7.4%	41.8%	18.2%	6.0%	1,049.39	988.29	905.27	-5.8%	9.2%	2,981.08	2,714.06	9.8%
A2	ADD: OTHER OPERATING INCOMES	In Rs Cr	12.44	10.35	17.91	14.22	23.19	-23.2%	-16.8%	73.1%	-20.6%	63.0%	13.81	15.21	4.39	-	-	37.84	18.87	-
A3	TOTAL INCOME	In Rs Cr	2,282.68	2,113.48	3,000.88	3,539.66	3,758.57	0.8%	-7.4%	42.0%	18.0%	6.2%	1,063.20	1,003.50	909.67	-5.6%	10.3%	3,018.92	2,732.93	10.5%
B1	MANUFACTURING & DIRECT EXPENSES	In Rs Cr	1,495.26	1,374.90	1,934.55	2,386.63	2,570.93	-1.7%	-8.0%	40.7%	23.4%	7.7%	751.84	709.63	626.30	-5.6%	13.3%	2,125.53	1,870.02	13.7%
B2	FOREX LOSS / (GAIN)	In Rs Cr	(2.05)	(5.95)	(6.05)	(0.75)	(8.45)	-	-	-	-	-	0.59	0.44	(1.46)	-	-	(2.58)	(6.06)	-
C1	GROSS PROFIT	In Rs Cr	789.47	744.53	1,072.38	1,153.78	1,196.09	7.4%	-5.7%	44.0%	7.6%	3.7%	310.77	293.43	284.82	-5.6%	3.0%	895.96	868.97	3.1%
C2	GROSS PROFIT % OF TOTAL INCOME		34.6%	35.2%	35.7%	32.6%	31.8%	-	-	-	-	-	29.2%	29.2%	31.3%	-	-	29.7%	31.8%	-
D1	SALES & OTHER EXPENSES	In Rs Cr	433.42	398.47	515.08	542.73	640.98	1.1%	-8.1%	29.3%	5.4%	18.1%	176.96	178.11	171.74	0.6%	3.7%	514.28	472.72	8.8%
D2	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	40.86	11.81	-	49.25	24.06	-	-	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA	In Rs Cr	315.18	334.25	557.30	561.80	531.05	2.9%	6.0%	66.7%	0.8%	-5.5%	133.81	115.32	113.08	-13.8%	2.0%	381.68	396.25	-3.7%
E2	EBITDA % OF TOTAL INCOME		13.8%	15.8%	18.6%	15.9%	14.1%	-	-	-	-	-	12.6%	11.5%	12.4%	-	-	12.6%	14.5%	-
F1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	356.04	346.06	557.30	611.05	555.11	16.2%	-2.8%	61.0%	9.6%	-9.2%	133.81	115.32	113.08	-13.8%	2.0%	381.68	396.25	-3.7%
F2	EBITDA (WITHOUT EXTRA-ORDINARY ITEM) % OF TOTAL INCOME	In Rs Cr	15.6%	16.4%	18.6%	17.3%	14.8%	-	-	-	-	-	12.6%	11.5%	12.4%	-	-	12.6%	14.5%	-
G1	EBITDA WITHOUT FOREX & EXTRA-ORDINARY ITEM	In Rs Cr	353.99	340.11	551.25	610.30	546.66	12.9%	-3.9%	62.1%	10.7%	-10.4%	134.40	115.76	111.62	-13.9%	3.7%	379.10	390.19	-2.8%
G2	EBITDA (W/O FOREX & EXTRA-ORDINARY ITEM) % OF TOTAL INCOME		15.5%	16.1%	18.4%	17.2%	14.5%	-	-	-	-	-	12.6%	11.5%	12.3%	-	-	12.6%	14.3%	-
H1	DEPRECIATION	In Rs Cr	67.55	62.63	67.53	63.58	81.36	35.1%	-7.3%	7.8%	-5.9%	28.0%	21.70	22.02	20.63	1.5%	6.7%	64.91	60.45	7.4%
H2	Capex Related Forex : Loss / (Gain)		-	-	-0.03	1.45	-2.44						0.53	-1.90	-0.39			-1.69	-1.51	

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores & Infotech subsidiary Rs. 4.46.
- Extra-ordinary items in FY 22-23 pertains to impairment loss in our Myanmar subsidiary amounting to Rs. 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY 23-24 Sales and other expenses include Rs 7.13 crores towards settlement of Entry Tax Liability as per Amnesty Scheme of West Bengal Government.
- In FY 23-24 Other Operating Income includes Rs 7.75 crores towards arrears Electricity subsidy for MDF factory at Hoshiarpur, Punjab.

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE - continued

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	H1 to H1
I1	EBIT (E1 - H)	In Rs Cr	247.63	271.62	489.80	496.77	452.13	-3.4%	9.7%	80.3%	1.4%	-9.0%	111.58	95.21	92.83	-14.7%	2.6%	318.46	337.31	-5.6%
I2	EBIT % OF TOTAL INCOME		10.8%	12.9%	16.3%	14.0%	12.0%	-	-	-	-	-	10.5%	9.5%	10.2%	-	-	10.5%	12.3%	-
J1	INTEREST	In Rs Cr	29.35	11.38	7.07	9.38	22.12	-17.0%	-61.2%	-37.9%	32.7%	135.8%	7.67	9.87	6.16	28.8%	60.3%	25.74	15.30	68.2%
J2	FOREX TREATED AS BORROWING COST	In Rs Cr	7.90	(0.59)	2.54	4.73	3.16	-	-	-	-	-	1.97	(1.97)	1.26	-	-	-	2.90	-
J3	TOTAL BORROWING COST	In Rs Cr	37.25	10.79	9.61	14.11	25.28	-16.5%	-71.0%	-10.9%	46.8%	79.1%	9.64	7.90	7.42	-18.1%	6.4%	25.74	18.20	41.4%
K1	PROFIT BEFORE TAX	In Rs Cr	210.38	260.83	480.19	482.66	426.85	-0.7%	24.0%	84.1%	0.5%	-11.6%	101.94	87.30	85.41	-14.4%	2.2%	292.72	319.11	-8.3%
K2	PBT AS % OF TOTAL INCOME		9.2%	12.3%	16.0%	13.6%	11.4%	-	-	-	-	-	9.6%	8.7%	9.4%	-	-	9.7%	11.7%	-
L	TOTAL FOREX (GAIN) / LOSS (IN EBITDA AND FINANCE COST)	In Rs Cr	5.85	(6.54)	(3.51)	3.98	(5.29)	-	-	-	-	-	3.09	(3.44)	(0.20)	-	-	(2.58)	(3.16)	-
M1	PROFIT BEFORE TAX (EXCLUDING FOREX)	In Rs Cr	216.23	254.29	476.65	488.09	419.12	-5.2%	17.6%	87.4%	2.4%	-14.1%	105.03	83.86	84.83	-20.2%	-1.1%	288.45	314.44	-8.3%
M2	PBT (EXCLUDING FOREX) AS % OF TOTAL INCOME	In Rs Cr	9.5%	12.0%	15.9%	13.8%	11.2%	-	-	-	-	-	9.9%	8.4%	9.3%	-	-	9.6%	11.5%	-
N1	CURRENT TAX	In Rs Cr	48.34	64.47	121.05	116.02	107.04	-	-	-	-	-	26.48	22.52	20.87	-	-	78.76	78.68	-
N2	MAT CREDIT / DEFERRED TAX	In Rs Cr	3.87	4.29	33.87	17.78	5.09	-	-	-	-	-	(0.23)	0.94	1.03	-	-	0.52	2.72	-
N3	TOTAL TAX EXPENSES	In Rs Cr	52.21	68.76	154.92	133.80	112.13	-1.7%	31.7%	125.3%	-13.6%	-16.2%	26.25	23.46	21.90	-10.6%	7.1%	79.29	81.40	-2.6%
N4	TAX AS % OF PBT		24.8%	26.4%	32.3%	27.7%	26.3%	-	-	-	-	-	25.7%	26.9%	25.6%	-	-	27.1%	25.5%	-
O1	PROFIT AFTER TAX	In Rs Cr	158.17	192.07	325.27	348.87	314.72	-0.4%	21.4%	69.4%	7.3%	-9.8%	75.69	63.84	63.51	-15.7%	0.5%	213.44	237.71	-10.2%
O2	PROFIT AS % OF TOTAL INCOME		6.9%	9.1%	10.8%	9.9%	8.4%	-	-	-	-	-	7.1%	6.4%	7.0%	-	-	7.1%	8.7%	-

Note: The company has opted for the new tax regime from the financial year 2021-22

PLYWOOD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A	<u>VOLUME</u>																			
A1	-Plywood	CBM	2,20,813	2,07,665	2,81,040	3,44,028	3,65,233	0.2%	-6.0%	35.3%	22.4%	6.2%	1,09,667	1,00,989	87,209	-7.9%	15.8%	3,07,564	2,63,642	16.7%
A2	-Decoply	CBM	10,292	7,481	8,734	10,455	8,645	-3.0%	-27.3%	16.7%	19.7%	-17.3%	2,278	2,144	1,992	-5.9%	7.6%	6,427	6,595	-2.5%
A3	-Commercial Veneer	CBM	13,089	7,482	8,289	6,959	3,368	-39.4%	-42.8%	10.8%	-16.0%	-51.6%	644	769	1,028	19.6%	-25.2%	2,131	2,222	-4.1%
B	<u>NET SALES VALUE</u>																			
B1	-Plywood	In Rs Cr	1,034.00	984.13	1,408.18	1,810.24	1,976.37	-0.4%	-4.8%	43.1%	28.6%	9.2%	607.42	559.46	471.77	-7.9%	18.6%	1,686.23	1,413.49	19.3%
B2	-Decoply	In Rs Cr	150.83	110.09	142.44	178.73	155.40	-1.1%	-27.0%	29.4%	25.5%	-13.1%	39.86	37.02	34.96	-7.1%	5.9%	112.15	116.95	-4.1%
B3	-Commercial Veneer	In Rs Cr	46.16	25.90	28.70	17.94	7.28	-44.0%	-43.9%	10.8%	-37.5%	-59.4%	1.43	1.75	2.14	22.6%	-18.4%	4.60	4.90	-6.0%
	Total	In Rs Cr	1,230.99	1,120.12	1,579.32	2,006.91	2,139.05	-3.3%	-9.0%	41.0%	27.1%	6.6%	648.71	598.22	508.88	-7.8%	17.6%	1,802.98	1,535.34	17.4%
C	<u>AVERAGE</u>																			
C1	-Plywood	Rs.	46,827	47,390	50,106	52,619	54,113	-0.6%	1.2%	5.7%	5.0%	2.8%	55,387	55,398	54,097	0.0%	2.4%	54,825	53,614	2.3%
C2	-Decoply	Rs.	1,46,551	1,47,153	1,63,087	1,70,959	1,79,757	2.0%	0.4%	10.8%	4.8%	5.1%	1,74,989	1,72,655	1,75,490	-1.3%	-1.6%	1,74,487	1,77,331	-1.6%
C3	-Commercial Veneer	Rs.	35,266	34,615	34,624	25,781	21,615	-7.7%	-1.8%	0.0%	-25.5%	-16.2%	22,173	22,744	20,850	2.6%	9.1%	21,600	22,052	-2.1%

PLYWOOD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth %
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	24 vs 23	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A1	NET TURNOVER	In Rs Cr	1,230.99	1,120.12	1,579.32	2,006.91	2,139.05	-3.3%	-9.0%	41.0%	27.1%	6.6%	648.70	598.22	508.88	-7.8%	17.6%	1,802.98	1,535.34	17.4%
A2	ADD: OTHER OPERATING INCOME / INDAS ADJUSTMENT	In Rs Cr	3.30	3.05	4.49	5.02	7.84	-	-	-	-	-	6.99	10.75	2.20	-	-	23.14	5.89	-
A3	TOTAL INCOME	In Rs Cr	1,234.29	1,123.17	1,583.81	2,011.93	2,146.89	-3.4%	-9.0%	41.0%	27.0%	6.7%	655.69	608.98	511.08	-7.1%	19.2%	1,826.12	1,541.23	18.5%
B1	GROSS PROFIT	In Rs Cr	367.69	330.73	487.56	585.85	647.11	-7.0%	-10.1%	47.4%	20.2%	10.5%	192.82	176.05	148.76	-8.7%	18.3%	536.34	455.14	17.8%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	29.8%	29.4%	30.8%	29.1%	30.1%	-	-	-	-	-	29.4%	28.9%	29.1%	-	-	29.4%	29.5%	-
C1	EBITDA	In Rs Cr	112.32	121.19	223.45	217.44	262.41	-35.6%	7.9%	84.4%	-2.7%	20.7%	99.88	77.53	49.52	-22.4%	57%	258.90	189.18	36.9%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	9.1%	10.8%	14.1%	10.8%	12.2%	-	-	-	-	-	15.2%	12.7%	9.7%	-	-	14.2%	12.3%	-
D	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	40.86	11.81	-	49.25	19.60	-	-	-	-	-	-	-	-	-	-	-	-	-
E1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	153.18	133.00	223.45	266.69	282.01	-12.2%	-13.2%	68.0%	19.4%	5.7%	99.88	77.53	49.52	-22.4%	56.6%	258.90	189.18	36.9%
E2	EBITDA % OF TOTAL INCOME	In Rs Cr	12.4%	11.8%	14.1%	13.3%	13.1%	-	-	-	-	-	15.2%	12.7%	9.7%	-	-	14.2%	12.3%	-
F1	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY ITEM)	In Rs Cr	152.92	129.17	222.28	267.46	277.69	-14.1%	-15.5%	72.1%	20.3%	3.8%	98.52	75.97	48.46	-22.9%	56.8%	255.16	186.01	37.2%
F2	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY) % OF TOTAL INCOME	In Rs Cr	12.4%	11.5%	14.0%	13.3%	12.9%	-	-	-	-	-	15.0%	12.5%	9.5%	-	-	14.0%	12.1%	-
G1	DEPRECIATION	In Rs Cr	12.11	11.11	13.08	17.73	22.58	40.4%	-8.3%	17.7%	35.6%	27.3%	6.68	6.94	5.91	3.9%	17.5%	19.98	16.38	22.0%
G2	CAPEX RELATED FOREX LOSS/(GAIN)	In Rs Cr	-	-	-	-	-0.01	-	-	-	-	-	-	-0.00	-0.02	-	-	-0.00	-0.02	-
G3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	8.15	18.37	12.74	7.82	8.73	-	-	-	-	-	-3.73	-1.79	0.77	-	-	4.30	4.68	-
H1	SEGMENT PROFIT = (C1-G1+G2)	In Rs Cr	108.35	128.46	223.11	207.53	248.57	-40.8%	18.6%	73.7%	-7.0%	19.8%	89.47	68.80	44.40	-23.1%	55.0%	243.22	177.50	37.0%
H2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	8.8%	11.4%	14.1%	10.3%	11.6%	-	-	-	-	-	13.6%	11.3%	8.7%	-	-	13.3%	11.5%	-
I1	OPEX FOREX LOSS / (GAIN)	In Rs Cr	(0.25)	(3.84)	(1.17)	0.77	(4.34)	-	-	-	-	-	(1.35)	(1.57)	(1.08)	-	-	(3.74)	(3.19)	-
I2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	108.10	124.62	221.94	208.30	244.25	-42.1%	15.3%	78.1%	-6.1%	17.3%	88.12	67.24	43.34	-23.7%	55.1%	239.48	174.32	37.4%
I3	SEGMENT PROFIT EXCLUDING FOREX DIFFERENCE %		8.8%	11.1%	14.0%	10.4%	11.4%	-	-	-	-	-	13.4%	11.0%	8.5%	-	-	13.1%	11.3%	-

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores
- Extra-ordinary items in the FY 2022-23 pertains to impairment loss in our Myanmar subsidiary amounting to ₹ 49.25 crores.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order

LAMINATES - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A	<u>VOLUME</u>																			
A1	- Laminates	NOS.	61,61,428	54,87,222	67,06,596	71,50,683	76,22,918	5.2%	-10.9%	22.2%	6.6%	6.6%	18,44,995	16,77,386	18,94,582	-9.1%	-11.5%	52,28,611	57,68,591	-9.4%
A2	- Exteria Grade Laminates	NOS.	28,453	30,557	42,641	54,469	48,493	35.9%	7.4%	39.5%	27.7%	-11.0%	11,168	11,317	11,961	1.3%	-5.4%	31,993	35,193	-9.1%
B	<u>NET SALES VALUE</u>																			
B1	- Laminates	In Rs Cr	439.32	390.54	541.83	618.40	620.48	4.5%	-11.1%	38.7%	14.1%	0.3%	149.74	139.52	152.80	-6.8%	-8.7%	431.05	463.28	-7.0%
B2	- Exteria Grade Laminates	In Rs Cr	15.26	17.42	25.23	32.86	29.27	28.9%	14.2%	44.8%	30.2%	-10.9%	6.30	6.78	7.13	7.7%	-4.9%	18.67	21.54	-13.3%
	TOTAL LAMINATES SEGMENT	In Rs Cr	454.58	407.96	567.06	651.26	649.75	5.2%	-10.3%	39.0%	14.8%	-0.2%	156.04	146.30	159.92	-6.2%	-8.5%	449.72	484.82	-7.2%
C	<u>AVERAGE</u>																			
C1	- Laminates	Rs.	713	712	808	865	814	-0.6%	-0.2%	13.5%	7.0%	-5.9%	812	832	806	2.5%	3.1%	824	803	3%
C2	- Exteria Grade Laminates	Rs.	5,363	5,701	5,917	6,033	6,036	-5.2%	6.3%	3.8%	2.0%	0.1%	5,638	5,990	5,958	6.3%	0.6%	5,836	6,121	-5%



LAMINATES - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23*	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A1	Net Turnover	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	156.04	146.30	159.92	-6.2%	-8.5%	449.72	484.82	-7.2%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	8.76	7.06	7.60	6.34	6.87	-	-	-	-	-	-	4.78	3.09	1.97	-	-	11.62	4.62	-
A3	TOTAL INCOME	In Rs Cr	463.34	415.02	574.66	657.60	656.62	18.4%	5.5%	-10.4%	38.5%	14.4%	-0.1%	160.82	149.38	161.89	-7.1%	-7.7%	461.34	489.44	-5.7%
B1	GROSS PROFIT	In Rs Cr	164.66	161.77	207.38	229.03	231.73	-4.7%	35.0%	-1.8%	28.2%	10.4%	1.2%	59.98	54.35	59.94	-9.4%	-9.3%	171.80	172.86	-0.6%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	35.5%	39.0%	36.1%	34.8%	35.3%	-	-	-	-	-	-	37.3%	36.4%	37.0%	-	-	37.2%	35.3%	-
C1	EBITDA	In Rs Cr	62.67	74.21	90.35	97.57	72.77	-34.2%	62.3%	18.4%	21.7%	8.0%	-25.4%	11.40	11.44	19.89	0.4%	-42.5%	42.45	55.53	-23.6%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.5%	17.9%	15.7%	14.8%	11.1%	-	-	-	-	-	-	7.1%	7.7%	12.3%	-	-	9.2%	11.3%	-
D1	EBITDA (Without Forex)	In Rs Cr	60.95	72.41	85.81	95.14	69.31	-31.0%	65.5%	18.8%	18.5%	10.9%	-27.1%	11.27	10.13	19.63	-10.1%	-48.4%	39.94	53.19	-24.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.2%	17.4%	14.9%	14.5%	10.6%	-	-	-	-	-	-	7.0%	6.8%	12.1%	-	-	8.7%	10.9%	-
E1	DEPRECIATION	In Rs Cr	10.04	10.21	11.90	13.10	16.06	-29.2%	38.9%	1.7%	16.6%	10.1%	22.6%	4.33	4.34	4.03	0.1%	7.6%	12.87	11.96	7.6%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-0.03	-0.01	-0.02							0.04	-0.01	0.05			0.03	-	
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.50	5.56	7.87	8.17	13.24	-	-	-	-	-	-	0.76	-0.44	2.55	-	-	1.80	7.38	
F1	SEGMENT PROFIT	In Rs Cr	56.13	69.56	86.34	92.65	69.97	-35.1%	66.4%	23.9%	24.1%	7.3%	-24.5%	7.79	6.67	18.36	-14.3%	-63.6%	31.36	50.95	-38.5%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	12.1%	16.8%	15.0%	14.1%	10.7%	-	-	-	-	-	-	4.8%	4.5%	11.3%	-	-	6.8%	10.4%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(1.72)	(1.80)	(4.56)	(2.44)	(3.48)	-	-	-	-	-	-	(0.08)	(1.32)	(0.21)	-	-	(2.48)	(2.34)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	54.41	67.76	81.81	90.22	66.51	-31.5%	70.3%	24.5%	20.7%	10.3%	-26.3%	7.66	5.36	18.10	-30.0%	-70.4%	28.85	48.61	-40.7%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		11.7%	16.3%	14.2%	13.7%	10.1%	-	-	-	-	-	-	4.8%	3.6%	11.2%	-	-	6.3%	9.9%	-



LAMINATES - VOLUMES CENTURY PLY & CENTURY PANLES CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M	
A	VOLUME																				
A1	- Laminates	NOS.	61,61,428	54,87,222	67,06,596	71,50,683	76,22,918	5.2%	-10.9%	22.2%	6.6%	6.6%	18,57,474	17,90,390	18,94,582	-3.6%	-5.5%	53,58,363	57,68,591	-7.1%	
A2	- Exteria Grade Laminates	NOS.	28,453	30,557	42,641	54,469	48,493	35.9%	7.4%	39.5%	27.7%	-11.0%	11,639	13,445	11,961	15.5%	12.4%	34,767	35,193	-1.2%	
B	NET SALES VALUE																				
B1	- Laminates	In Rs Cr	439.32	390.54	541.83	618.40	620.48	4.5%	-11.1%	38.7%	14.1%	0.3%	154.61	156.53	152.80	1.2%	2.4%	459.30	463.28	-0.9%	
B2	- Exteria Grade Laminates	In Rs Cr	15.26	17.42	25.23	32.86	29.27	28.9%	14.2%	44.8%	30.2%	-10.9%	6.93	8.86	7.13	27.8%	24.4%	21.67	21.54	0.6%	
	TOTAL LAMINATES SEGMENT	In Rs Cr	454.58	407.96	567.06	651.26	649.75	5.2%	-10.3%	39.0%	14.8%	-0.2%	161.55	165.39	159.92	2.4%	3.4%	480.97	484.82	-0.8%	
C	AVERAGE																				
C1	- Laminates	Rs.	713	712	808	865	814	-0.6%	-0.2%	13.5%	7.0%	-5.9%	832	874	806	5.0%	8.4%	857	803	7%	
C2	- Exteria Grade Laminates	Rs.	5,363	5,701	5,917	6,033	6,036	-5.2%	6.3%	3.8%	2.0%	0.1%	5,957	6,591	5,958	10.7%	10.6%	6,233	6,121	1.8%	



LAMINATES - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23*	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	
A1	Net Turnover	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	161.55	165.39	159.92	2.4%	3.4%	480.98	484.82	-0.8%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	8.76	7.06	7.60	6.34	6.87	-	-	-	-	-	-	1.53	1.97	-	-	1.53	4.62	-	
A3	TOTAL INCOME	In Rs Cr	463.34	415.02	574.66	657.60	656.62	18.4%	5.5%	-10.4%	38.5%	14.4%	-0.1%	161.55	166.92	161.89	3.3%	3.1%	482.50	489.44	-1.4%
						-	-									-			-		
B1	GROSS PROFIT	In Rs Cr	164.66	161.77	207.41	229.03	231.73	-4.7%	35.0%	-1.8%	28.2%	10.4%	1.2%	58.90	58.99	59.94	0.2%	-1.6%	161.12	172.86	-6.8%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	35.5%	39.0%	36.1%	34.8%	35.3%	-	-	-	-	-	-	36.5%	35.3%	37.0%	-	-	33.4%	35.3%	-
						-	-									-			-		
C1	EBITDA	In Rs Cr	62.67	74.21	90.38	97.57	72.77	-34.2%	62.3%	18.4%	21.8%	8.0%	-25.4%	7.69	9.55	19.89	24.2%	-52.0%	34.02	55.53	-38.7%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.5%	17.9%	15.7%	14.8%	11.1%	-	-	-	-	-	-	4.8%	5.7%	12.3%	-	-	7.1%	11.3%	-
						0.0%	0.0%									0.0%			0.0%	0.0%	
D1	EBITDA (Without Forex)	In Rs Cr	60.95	72.41	85.78	95.14	69.31	-31.0%	65.5%	18.8%	18.5%	10.9%	-27.1%	7.90	7.63	19.63	-3.5%	-61.2%	30.79	53.19	-42.1%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.2%	17.4%	14.9%	14.5%	10.6%	-	-	-	-	-	-	4.9%	4.6%	12.1%	-	-	6.4%	10.9%	-
						0.0%	0.0%									0.0%			0.0%	0.0%	
E1	DEPRECIATION	In Rs Cr	10.04	10.21	11.90	13.10	16.06	-29.2%	38.9%	1.7%	16.6%	10.1%	22.6%	7.15	7.25	4.03	1.5%	79.8%	21.84	11.96	82.6%
E2	CAPEX FOREX LOSS/(GAIN)					-0.01	-0.02							-0.06	-0.16	0.05			0.11	-	
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.50	5.56	7.87	8.17	13.24	-	-	-	-	-	-	0.76	-0.44	2.55	-	-	1.80	7.38	
						-	-									-			-	-	
F1	SEGMENT PROFIT	In Rs Cr	56.13	69.56	86.34	92.65	69.97	-35.1%	66.4%	23.9%	24.1%	7.3%	-24.5%	1.27	2.01	18.36	58.5%	-89.0%	13.87	50.95	-72.8%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	12.1%	16.8%	15.0%	14.1%	10.7%	-	-	-	-	-	-	0.8%	1.2%	11.3%	-	-	2.9%	10.4%	-
						0.0%	0.0%									0.0%			0.0%	0.0%	
G1	FOREX LOSS/(GAIN)	In Rs Cr	(1.72)	(1.80)	(4.60)	(2.44)	(3.48)	-	-	-	-	-	-	0.16	(2.08)	(0.21)	-	-	(3.11)	(2.34)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	54.41	67.76	81.74	90.22	66.51	-31.5%	70.3%	24.5%	20.6%	10.4%	-26.3%	1.37	(0.22)	18.20	-116.2%	-101.2%	10.86	48.61	-77.7%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		11.7%	16.3%	14.2%	13.7%	10.1%	-	-	-	-	-	-	0.9%	-0.1%	11.2%	-	-	2.3%	9.9%	-

MDF - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %		9 Months		Growth% 9M to 9M
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 VS 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	
A	<u>VOLUME</u>																				
A1	PLAIN MDF	CBM	1,30,989	1,21,617	1,40,846	1,42,915	1,67,177	-	13.3%	-7.2%	15.8%	1.5%	17.0%	47,326	48,149	41,660	1.7%	15.6%	1,41,761	1,17,563	20.6%
A2	PRELAM MDF	CBM	22,186	25,634	37,090	42,404	52,796	-	33.1%	15.5%	44.7%	14.3%	24.5%	15,229	14,281	13,716	-6.2%	4.1%	45,142	39,525	14.2%
A3	TOTAL	CBM	1,53,175	1,47,251	1,77,936	1,85,319	2,19,973	-	15.8%	-3.9%	20.8%	4.1%	18.7%	62,555	62,430	55,376	-0.2%	12.7%	1,86,902	1,57,088	19.0%
B	<u>NET SALES VALUE</u>																				
B1	PLAIN MDF	In Rs Cr	281.63	272.96	398.61	443.94	502.87	-	15.5%	-3.1%	46.0%	11.4%	13.3%	127.91	130.23	124.35	1.8%	4.7%	387.01	362.35	6.8%
B2	PRELAM MDF	In Rs Cr	68.75	86.28	156.82	193.67	237.07	-	34.1%	25.5%	81.8%	23.5%	22.4%	62.84	61.53	63.02	-2.1%	-2.4%	184.70	180.46	2.4%
B3	TOTAL	In Rs Cr	350.38	359.24	555.43	637.61	739.94		18.7%	2.5%	54.6%	14.8%	16.0%	190.76	191.76	187.37	0.5%	2.3%	571.72	542.81	5.3%
C	<u>AVERAGE</u>																				
C1	PLAIN MDF	Rs.	21,500	22,444	28,301	31,063	30,080	-	1.9%	4.4%	26.1%	9.8%	-3.2%	27,028	27,047	29,850	0.1%	-9.4%	27,300	30,822	-11.4%
C2	PRELAM MDF	Rs.	30,988	33,658	42,280	45,673	44,903	-	0.7%	8.6%	25.6%	8.0%	-1.7%	41,266	43,088	45,947	4.4%	-6.2%	40,916	45,657	-10.4%
C3	TOTAL	Rs.	22,874	24,396	31,215	34,406	33,638	-	2.5%	6.7%	27.9%	10.2%	-2.2%	30,494	30,717	33,837	0.7%	-9.2%	30,589	34,555	-11.5%

MDF - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	
A1	NET REVENUE - External Sales	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	190.76	191.76	187.37	0.5%	2.3%	571.72	542.81	5.3%
A2	Add : Other Operating Income	In Rs Cr	0.13	0.16	5.46	2.53	8.36	-	-	-	-	-	0.59	0.66	0.18	-	-	1.57	8.29	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	350.51	359.40	560.89	640.14	748.30	18.7%	2.5%	56.1%	14.1%	16.9%	191.35	192.43	187.55	0.6%	2.6%	573.29	551.10	4.0%
B1	GROSS PROFIT	In Rs Cr	139.31	141.74	238.75	245.95	248.34	54.1%	1.7%	68.4%	3.0%	1.0%	48.06	54.42	59.66	13.2%	-8.8%	154.11	194.21	-20.6%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.7%	39.4%	42.6%	38.4%	33.2%	-	-	-	-	-	25.1%	28.3%	31.8%	-	-	26.9%	35.2%	-
C1	EBITDA	In Rs Cr	86.73	92.80	177.80	174.69	162.39	126.2%	7.0%	91.6%	-1.8%	-7.0%	23.35	28.42	35.57	21.8%	-20.1%	78.37	130.20	-39.8%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.3%	21.7%	-	-	-	-	-	12.2%	14.8%	19.0%	-	-	13.7%	23.6%	-
D1	EBITDA (Without Forex)	In Rs Cr	86.68	92.73	177.74	176.59	162.09	112.4%	7.0%	91.7%	-0.6%	-8.2%	23.25	30.74	35.52	32.2%	-13.5%	81.75	129.94	-37.1%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.6%	21.7%	-	-	-	-	-	12.2%	16.0%	18.9%	-	-	14.3%	23.6%	-
E1	DEPRECIATION	In Rs Cr	19.54	19.42	19.66	20.55	31.02	4.8%	-0.6%	1.2%	4.5%	50.9%	8.01	8.08	7.92	1.0%	2.1%	23.99	23.16	3.6%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-	-	-1.91						0.14	-1.27	-0.43			-1.18	-1.50	
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	1.30	3.05	7.06	8.62	7.63	-	-	-	-	-	2.32	2.42	2.92	-	-	6.72	7.44	-
F1	SEGMENT PROFIT	In Rs Cr	68.49	76.43	165.20	162.75	140.92	242.3%	11.6%	116.2%	-1.5%	-13.4%	17.51	24.03	30.99	37.2%	-22.5%	62.28	115.98	-46.3%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	21.3%	29.5%	25.4%	18.8%	-	-	-	-	-	9.2%	12.5%	16.5%	-	-	10.9%	21.0%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.05)	(0.06)	(0.06)	1.91	(2.21)	-	-	-	-	-	0.05	1.04	(0.47)	-	-	2.20	(1.76)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	68.44	76.37	165.14	164.66	138.70	204%	11.6%	116.2%	-0.3%	-15.8%	17.42	26.34	30.95	51.2%	-14.9%	65.66	115.72	-43.3%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.5%	21.2%	29.4%	25.7%	18.5%	-	-	-	-	-	9.1%	13.7%	16.5%	-	-	11.5%	21.0%	-

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

MDF - VOLUME DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 VS 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M	
A	<u>VOLUME</u>																				
A1	PLAIN MDF	CBM	1,30,989	1,21,617	1,40,846	1,42,915	1,67,177	13.3%	-7.2%	15.8%	1.5%	17.0%	76,994	80,280	41,660	4.3%	92.7%	2,12,338	1,17,563	80.6%	
A2	PRELAM MDF	CBM	22,186	25,634	37,090	42,404	52,796	33.1%	15.5%	44.7%	14.3%	24.5%	17,132	17,824	13,716	4.0%	30.0%	50,588	39,525	28.0%	
A3	TOTAL	CBM	1,53,175	1,47,251	1,77,936	1,85,319	2,19,973	15.8%	-3.9%	20.8%	4.1%	18.7%	94,126	98,104	55,376	4.2%	77.2%	2,62,926	1,57,088	67.4%	
B	<u>NET SALES VALUE</u>																				
B1	PLAIN MDF	In Rs Cr	281.63	272.96	398.61	443.94	502.87	15.5%	-3.1%	46.0%	11.4%	13.3%	197.33	201.05	124.35	1.9%	61.7%	547.45	362.35	51.1%	
B2	PRELAM MDF	In Rs Cr	68.75	86.28	156.82	193.67	237.07	34.1%	25.5%	81.8%	23.5%	22.4%	70.35	72.53	63.02	3.1%	15.1%	202.84	180.46	12.4%	
B3	TOTAL	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	267.68	273.58	187.37	2.2%	46.0%	750.29	542.81	38.2%	
C	<u>AVERAGE</u>																				
C1	PLAIN MDF	Rs.	21,500	22,444	28,301	31,063	30,080	1.9%	4.4%	26.1%	9.8%	-3.2%	25,629	25,043	29,850	-2.3%	-16.1%	25,782	30,822	-16.4%	
C2	PRELAM MDF	Rs.	30,988	33,658	42,280	45,673	44,903	0.7%	8.6%	25.6%	8.0%	-1.7%	41,061	40,693	45,947	-0.9%	-11.4%	40,097	45,657	-12.2%	
C3	TOTAL	Rs.	22,874	24,396	31,215	34,406	33,638	2.5%	6.7%	27.9%	10.2%	-2.2%	28,438	27,887	33,837	-1.9%	-17.6%	28,536	34,555	-17.4%	

• Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

MDF - FINANCIAL DETAILS CENTURY PLY & CENTURY PANELS CONSOLIDATED

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth %
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A1	NET REVENUE - External Sales	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	267.67	273.58	187.37	2.2%	46.0%	750.28	542.81	38.2%
A2	Add : Other Operating Income	In Rs Cr	0.13	0.16	5.46	2.53	8.36	-	-	-	-	-	0.71		0.18	-	-	1.18	8.29	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	350.51	359.40	560.89	640.14	748.30	18.7%	2.5%	56.1%	14.1%	16.9%	268.38	273.58	187.55	1.9%	45.9%	751.46	551.10	36.4%
B1	GROSS PROFIT	In Rs Cr	139.31	141.74	238.75	245.95	248.34	54.1%	1.7%	68.4%	3.0%	1.0%	50.37	62.25	59.66	23.6%	4.3%	157.91	194.21	-18.7%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.7%	39.4%	42.6%	38.4%	33.2%	-	-	-	-	-	18.8%	22.8%	31.8%	-	-	21.0%	35.2%	-
C1	EBITDA	In Rs Cr	86.73	92.80	177.80	174.68	162.39	126.2%	7.0%	91.6%	-1.8%	-7.0%	14.77	36.25	35.57	145.5%	1.9%	64.87	130.20	-50.2%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.3%	21.7%	-	-	-	-	-	5.5%	13.3%	19.0%	-	-	8.6%	23.6%	-
D1	EBITDA (Without Forex)	In Rs Cr	86.68	92.73	177.74	176.59	162.09	112.4%	7.0%	91.7%	-0.6%	-8.2%	18.43	37.75	35.52	104.8%	6.3%	69.66	129.94	-46.4%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.6%	21.7%	-	-	-	-	-	6.9%	13.8%	18.9%	-	-	9.3%	23.6%	-
E1	DEPRECIATION	In Rs Cr	19.54	19.42	19.66	20.55	31.02	4.8%	-0.6%	1.2%	4.5%	50.9%	14.68	14.80	7.92	0.8%	87.0%	44.30	23.16	91.3%
E2	CAPEX FOREX LOSS/(GAIN)						(1.90)					7.99	(8.42)	(0.43)				(2.51)	(1.50)	
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	1.30	3.05	7.06	8.62	7.63	-	-	-	-	-	2.32	2.42	2.92	-	-	6.72	7.44	-
F1	SEGMENT PROFIT	In Rs Cr	68.49	76.43	165.20	162.75	140.91	242.3%	11.6%	116.2%	-1.5%	-13.4%	-5.58	32.29	30.99	-678.6%	4.2%	29.81	115.98	-74.3%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	21.3%	29.5%	25.4%	18.8%	-	-	-	-	-	-2.1%	11.8%	16.5%	-	-	4.0%	21.0%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.05)	(0.06)	(0.06)	1.91	(2.21)	-	-	-	-	-	11.65	(6.93)	(0.47)	-	-	2.27	(1.76)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	68.44	76.37	165.14	164.66	138.70	204%	11.6%	116.2%	-0.3%	-15.8%	(1.92)	33.79	30.95	-1861.2%	9.2%	34.59	115.72	-70.1%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.5%	21.2%	29.4%	25.7%	18.5%	-	-	-	-	-	-0.7%	12.3%	16.5%	-	-	4.6%	21.0%	-

- Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

PARTICLE BOARD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M	
A	<u>VOLUME</u>																				
A1	PLAIN PARTICLE BOARD	CBM	28,340	23,680	22,154	15,773	27,975	9.4%	-16.4%	-6.4%	-28.8%	77.4%	7,788	4,961	7,146	-36.3%	-30.6%	20,367	19,890	2.4%	
A2	PRELAM PARTICLE BOARD	CBM	34,405	31,292	50,780	57,249	48,703	-4.4%	-9.0%	62.3%	12.7%	-14.9%	12,023	11,827	11,240	-1.6%	5.2%	34,737	35,886	-3.2%	
A3	TOTAL	CBM	62,745	54,971	72,934	73,022	76,678	1.4%	-12.4%	32.7%	0.1%	5.0%	19,811	16,788	18,386	-15.3%	-8.7%	55,104	55,776	-1.2%	
B	<u>NET SALES VALUE</u>																				
B1	PLAIN PARTICLE BOARD	In Rs Cr	31.58	26.83	32.49	25.22	38.63	11.1%	-15.0%	21.1%	-22.4%	53.2%	10.50	6.85	9.65	-34.8%	-29.0%	27.94	27.35	2.1%	
B2	PRELAM PARTICLE BOARD	In Rs Cr	67.53	63.25	118.06	148.78	118.32	-2.2%	-6.3%	86.7%	26.0%	-20.5%	28.95	28.07	27.06	-3.0%	3.7%	83.05	87.17	-4.7%	
B3	TOTAL	In Rs Cr	99.11	90.08	150.55	174.00	156.95	1.7%	-9.1%	67.1%	15.6%	-9.8%	39.45	34.93	36.72	-11.5%	-4.9%	110.98	114.52	-3.1%	
C	<u>AVERAGE</u>																				
C1	PLAIN PARTICLE BOARD	Rs.	11,143	11,330	14,666	15,989	13,809	1.6%	1.7%	29.4%	9.0%	-13.6%	13,488	13,815	13,507	2.4%	2.3%	13,717	13,751	-0.2%	
C2	PRELAM PARTICLE BOARD	Rs.	19,628	20,213	23,249	25,988	24,294	2.3%	3.0%	15.0%	11.8%	-6.5%	24,076	23,735	24,078	-1.4%	-1.4%	23,908	24,291	-1.6%	
C3	TOTAL	Rs.	15,796	16,387	20,642	23,828	20,469	0.3%	3.7%	26.0%	15.4%	-14.1%	19,914	20,804	19,969	4.5%	4.2%	20,141	20,532	-1.9%	



PARTICLE BOARD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A1	NET REVENUE - EXTERNAL SALES	In Rs Cr	99.11	90.08	150.55	174.00	156.95	1.7%	-9.1%	67.1%	15.6%	-9.8%	39.45	34.93	36.72	-11.5%	-4.9%	110.98	114.52	-3.1%
A2	ADD: OTHER OPERATING INCOME	In Rs Cr	-	-	0.25	0.17	0.10	-	-	-	-	-	0.60	0.70	0.04	-	-	1.35	0.05	-
A3	ADD: CHANGE IN INVENTORY	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME(INCL. INVENTORY)	In Rs Cr	99.11	90.08	150.80	174.17	157.05	1.7%	-9.1%	67.4%	15.5%	-9.8%	40.05	35.63	36.75	-11.0%	-3.1%	112.34	114.57	-2.0%
B1	GROSS PROFIT	In Rs Cr	37.99	31.24	61.41	71.81	51.22	15.7%	-17.8%	96.6%	16.9%	-28.7%	7.92	5.27	11.78	-33.5%	-55.3%	25.08	39.86	-37%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	38.3%	34.7%	40.7%	41.2%	32.6%	-	-	-	-	-	19.8%	14.8%	32.1%	-	-	22.3%	34.8%	-
C1	EBITDA	In Rs Cr	24.07	18.08	40.77	46.50	31.32	10.0%	-24.9%	125.5%	14.0%	-32.7%	2.83	0.17	5.80	-94.1%	-97.1%	9.64	23.42	-58.8%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.3%	20.1%	27.0%	26.7%	19.9%	-	-	-	-	-	7.1%	0.5%	15.8%	-	-	8.6%	20.4%	-
D1	EBITDA (WITHOUT FOREX)	In Rs Cr	23.94	18.01	40.81	46.87	59.87	8.5%	-24.8%	126.6%	14.9%	27.7%	4.39	1.72	5.77	-60.7%	-70.1%	11.65	23.30	-50.0%
D2	EBITDA (WITHOUT FOREX) % OF TOTAL INCOME	In Rs Cr	24.2%	20.0%	27.1%	26.9%	38.1%	-	-	-	-	-	11.0%	4.8%	15.7%	-	-	10.4%	20.3%	-
E1	DEPRECIATION	In Rs Cr	5.05	4.54	5.37	5.64	5.83	10.5%	-10.0%	18.2%	5.1%	3.3%	1.40	1.45	1.47	3.1%	-1.3%	4.31	4.36	-1.2%
E2	CAPEX FOREX LOSS/(GAIN)		-	-	-	-	-0.51						0.88	-1.16	-			-0.53	-	
E3	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.34	0.33	2.15	2.77	2.06	-	-	-	-	-	0.70	0.73	0.98	-	-	2.13	2.81	-
F1	SEGMENT PROFIT = (C1-E1+E2)	In Rs Cr	19.36	13.87	37.55	43.63	28.05	9.3%	-28.4%	170.8%	16.2%	-35.7%	1.24	0.60	5.31	-51.4%	-88.6%	7.99	21.87	-63.5%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	15.4%	24.9%	25.0%	17.9%	-	-	-	-	-	3.1%	1.7%	14.5%	-	-	7.1%	19.1%	-
G1	FOREX LOSS /(GAIN)	In Rs Cr	(0.13)	(0.07)	0.03	0.37	(0.65)	-	-	-	-	-	2.45	0.40	(0.03)	-	-	1.48	(0.12)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	19.23	13.80	37.59	44.00	27.40	7.5%	-28.3%	172.5%	17.0%	-37.7%	2.81	2.16	5.29	-22.9%	-59.1%	10.00	21.75	-54.0%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.4%	15.3%	24.9%	25.3%	17.4%	-	-	-	-	-	7.0%	6.1%	14.4%	-	-	8.9%	19.0%	-

OTHERS - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %		9 Months		Growth%
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Sep'24	Dec'24	Dec'23	QoQ	YoY	Dec'24	Dec'23	9M to 9M
A1	Net Turnover	In Rs Cr	48.92	43.47	53.08	55.80	49.69	-2.6%	-11.1%	22.1%	5.1%	-10.9%	15.13	17.07	12.39	12.9%	37.8%	45.67	36.58	25%
A2	Add: Other Operating Incomes	In Rs Cr	0.02	0.01	0.01	0.02	0.02	-	-	-	-	-	0.16	0.01	0.01	-	-	0.17	0.02	-
A3	TOTAL INCOME	In Rs Cr	48.94	43.47	53.10	55.82	49.71	-3.9%	-11.2%	22.1%	5.1%	-11.0%	15.29	17.08	12.40	11.7%	37.8%	45.84	36.60	25%
B1	GROSS PROFIT	In Rs Cr	9.01	11.36	13.53	9.60	15.05	8.7%	26.0%	19.1%	-29.0%	56.7%	2.33	4.61	4.83	97.7%	-4.7%	12.48	9.30	34%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	18.4%	26.1%	25.5%	17.2%	30.3%	-	-	-	-	-	15.2%	27.0%	39.0%	-	-	27.2%	25.4%	-
C1	EBITDA	In Rs Cr	2.40	5.97	7.35	4.74	6.19	-12.9%	149.4%	23.1%	-35.6%	30.6%	-0.49	0.24	1.75	-149.3%	-86.2%	1.01	4.87	-79%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	4.9%	13.7%	13.9%	8.5%	12.5%	-	-	-	-	-	-3.2%	1.4%	14.1%	-	-	2.2%	13.3%	-
D1	EBITDA (Without Forex)	In Rs Cr	2.50	5.79	7.06	4.85	6.01	-25.6%	131.6%	22.0%	-31.3%	23.9%	-0.48	0.24	1.70	-151.3%	-85.6%	0.98	4.73	-79%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	5.1%	13.3%	13.3%	8.7%	12.1%	-	-	-	-	-	-3.1%	1.4%	13.7%	-	-	2.1%	12.9%	-
E1	DEPRECIATION	In Rs Cr	0.02	0.03	0.03	0.03	0.04	-	-	-	-	-	0.01	0.01	0.01	-	-	0.04	0.02	-
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	-	-	-	0.04	0.03	-	-	-	-	-	0.02	0.04	0.01	-	-	0.08	0.03	-
F1	SEGMENT PROFIT	In Rs Cr	2.37	5.94	7.33	4.75	6.18	-13.4%	150.4%	23.3%	-35.1%	30.1%	-0.49	0.27	1.75	-154.7%	-84.8%	1.05	4.88	-78%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	4.8%	13.7%	13.8%	8.5%	12.4%	-	-	-	-	-	-3.2%	1.6%	14.1%	-	-	2.3%	13.3%	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	0.10	(0.18)	(0.29)	0.11	(0.18)	-	-	-	-	-	0.01	0.00	(0.05)	-	-	(0.02)	(0.14)	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	2.48	5.76	7.04	4.86	6.00	-26.1%	132.5%	22.2%	-30.9%	23.4%	-0.47	0.27	1.70	-156.9%	-84.2%	1.03	4.74	-78%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		5.1%	13.2%	13.2%	8.7%	12.1%	-	-	-	-	-	-3.1%	1.6%	13.7%	-	-	2.2%	12.9%	-

CAPEX DETAILS

Particulars	Budgeted	2014-15 to	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	24-25		2025-26	Total
	Cost	2017-18							YTD Q3	Q4		
MDF - Hoshiarpur Plant	380.00	335.62	13.65	4.82	1.42	-	-	-	-	-	-	355.51
MDF - Expansion at Hoshiarpur	220.00	-	-	-	15.74	129.84	109.62	-	-	-	-	255.20
MDF - Greenfield at Andhra Pradesh *	600.00	-	-	-	-	36.05	82.15	526.53	42.90	42.37	-	730.00
Laminates - Greenfield at Andhra Pradesh *	200.00	-	-	-	-	-	24.37	122.55	8.01	55.07	-	210.00
PVC Board - Greenfield at Andhra Pradesh	30.00	-	-	-	-	-	-	18.27	5.63	6.10	-	30.00
Plywood at Punjab/UP/Orissa	51.35	-	-	-	-	-	10.33	21.02	-	20.00	98.65	150.00
Particle Board - Greenfield at Chennai	550.00	-	-	-	-	-	58.8	173.92	287.30	29.98	-	550.00
Solar Plant	14.00	-	-	-	-	8.68	0.7	-	-	-	-	9.38
Particle Board	67.73	60.53	-	-	-	-	-	-	-	-	-	60.53
Laminate	165.95	48.05	15.62	9.72	17.04	10.9	25.85	13.12	6.84	8.25	-	155.39
Gabon - Veneer Unit	30.00	-	5.89	10.19	2.7	3.43	-	-	-	-	-	22.21
Solar Panel Project	40.00	4.8	22.94	0.84	-	-	-	-	-	-	-	28.58
CFS	-	20.08	12.63	30.67	0.42	0.63	18.66	-	-	-	-	83.09
Corporate Office + Interior Work	60+50=110	75.26	34.87	-14.97	1.5	5.54	-	-	-	5.00	-	107.20
Joka Unit	-	22.74	9.56	3.41	7.92	17.36	17.03	13.39	16.86	-	-	108.27
Gandhidham Unit	-	18.1	1.6	0.52	1.04	4.88	8.08	5.63	4.63	5.37	-	49.85
Karnal Unit	-	6.68	4.98	1.48	1.12	7.11	10.62	14.07	1.92	8.08	-	56.06
Guwahati Unit	-	24.98	6.16	2.31	6.97	7.17	6.61	14.27	8.04	1.96	-	78.47
Chennai Unit	-	16.17	22.46	5.07	6.58	16	19.68	36.97	13.60	-	-	136.53
Others	-	7.08	2.41	3.62	0.57	5.83	11.89	18.38	-	-	-	49.78
TOTAL	2,458.68	640.09	152.77	57.68	63.02	253.42	404.39	978.12	395.74	182.17	98.65	3,226.04

*MDF and Laminate greenfield project is being undertaken through Century Panels Ltd. which is 100% subsidiary of Century Plyboards (India) Ltd



TERM LOAN PROJECTION

Particulars	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Opening											
Buyer's Credit - capex (CPIL)	108.65	55.28	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	141.47	141.47	141.47	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	159.05	210.88	178.53	23.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	-	2.70	2.70	2.70	-	-	-	-	-	-	-
RTL - Laminate	-	92.45	90.61	81.37	66.57	51.77	36.97	22.17	7.37	0.00	0.00
RTL - PB Chennai	25.00	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-	-	-
RTL - MDF	149.00	219.47	214.50	325.48	266.75	176.35	85.95	0.00	0.00	0.00	0.00
RTL - Century Port	-	86.30	86.30	86.30	89.00	81.58	66.74	51.90	37.06	22.22	7.38
	583.17	908.55	814.11	602.93	488.98	359.69	222.98	90.72	44.43	22.22	7.38
Additions											
Buyer's Credit - capex (CPIL)	-	-	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	-	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	51.83	-	-	-	-	-	-	-	-	-	-
Capex LC - Century Port	2.70	-	-	-	-	-	-	-	-	-	-
RTL - Laminate	92.45	-	-	-	-	-	-	-	-	-	-
RTL - PB Chennai	75.00	-	-	-	-	-	-	-	-	-	-
RTL - MDF	74.95	32.35	154.78	23.75	-	-	-	-	-	-	-
RTL - Century Port	86.30	-	-	2.70	-	-	-	-	-	-	-
	383.23	32.35	154.78	26.45	-	-	-	-	-	-	-
Repayments											
Buyer's Credit - capex (CPIL)	53.37	55.28	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	141.47	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	-	32.35	154.78	23.75	-	-	-	-	-	-	-
Capex LC - Century Port	-	-	-	2.70	-	-	-	-	-	-	-
RTL - Laminate	-	1.84	9.24	14.80	14.80	14.80	14.80	14.80	7.37	-	-
RTL - PB Chennai	-	-	16.67	16.67	16.67	16.67	16.67	16.65	-	-	-
RTL - MDF	4.48	37.32	43.80	82.48	90.40	90.40	85.95	-	-	-	-
RTL - Century Port	-	-	-	-	7.42	14.84	14.84	14.84	14.84	14.84	7.38
	57.85	126.78	365.96	140.40	129.29	136.71	132.26	46.29	22.21	14.84	7.38
Closing											
Buyer's Credit - capex (CPIL)	55.28	-	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	141.47	141.47	-	-	-	-	-	-	-	-	-
Buyer's Credit - MDF	210.88	178.53	23.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	2.70	2.70	2.70	-	-	-	-	-	-	-	-
RTL - Laminate	92.45	90.61	81.37	66.57	51.77	36.97	22.17	7.37	0.00	0.00	0.00
RTL - PB Chennai	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-	-	-	-
RTL - MDF	219.47	214.50	325.48	266.75	176.35	85.95	0.00	0.00	0.00	0.00	0.00
RTL - Century Port	86.30	86.30	86.30	89.00	81.58	66.74	51.90	37.06	22.22	7.38	0.00
	908.55	814.11	602.93	488.98	359.69	222.98	90.72	44.43	22.22	7.38	0.00

Repayment is based on as per committed repayment schedule. However we can or rather pre pay.



SUMMARY - CONSOLIDATED P&L

Particulars	Century Ply Standalone	SUBSIDIARIES																			Consolidated Total	
		Auro Sundaram	Auro - NCI	Century Singapore	Singapore NCI	Ara, Arham, Apnapan, Adonis	Ara, Arham, Adonis	Century Infotech	Infotech ADJ	Century Panel	Century Panel Adj	Century MDF	Century MDF Adj	Century Infra	Century Infra Adj	Century Pacific	Century Pacific Adj	Century Ports	Century Gabon	Century Gabon - Adi		
Revenue from Operations	3,018.92	102.55	-100.24							257.56	-58.21			89.95	-3.76				35.04	-12.35	3,329.47	
EXPENSES less Other Income	2,635.54	98.81	-100.24	0.01	-	0.04		0.00	-	276.86	-29.32	-0.01	0.37	73.89	-3.75	0.04	0.46	-0.08	28.55	-11.95	2,969.22	
IMPAIRMENT LOSS		-	-	-	-	-		-	-	-	-			-					-	-		
EBITDA	383.38	3.74	-	-0.01	-	-0.04		-0.00	-	-19.30	-28.89	0.01	-0.37	16.06	-0.01	-0.04	-0.46	0.08	6.49	-0.40	360.25	
Loss on account of NCI	-			13.33																	13.33	
EBITDA without Extra - Ordinary item	383.38	3.74	-	-0.01	-	-0.04		-0.00	-	-19.30	-28.89	0.01	-0.37	16.06	-0.01	-0.04	-0.46	0.08	6.49	-0.40	360.25	
Depreciation and Amortisation Expense	64.91	1.86	-	0.04	-					30.40				2.72	-				1.29	-	101.22	
EBIT	318.46	1.88	-	-13.38	-	-0.04		-0.00	-	-49.70	-28.89	0.01	-0.37	13.34	-0.01	-0.04	-0.46	0.08	5.20	-0.40	245.70	
Finance Cost	25.74	1.55	-							48.77	-28.89	0.37	-0.37	2.86	-0.01	0.46	-0.46		0.05	-	50.07	
PBT	292.72	0.33	-	-13.38	-	-0.04		-0.00	-	-98.47	-	-0.35	-	10.48	0.00	-0.51	-	0.08	5.15	-0.40	195.63	
Tax Expenses	79.29	0.13	-							-17.79	-			1.07	-						62.70	
PAT	213.44	0.20	-	-13.38	-	-0.04		-0.00	-	-80.68	-	-0.35	-	9.41	0.00	-0.51	-	0.08	5.15	-0.40	132.93	
Century Ply - Shareholding	100%	51%	-	90.68%	-	80%		99.99%	-	100%		100%		100%		100%		100%	100%	100%	-	-
Percentage - Minority Interest	-	-	49%	-	9.32%	-		20%	-	0.01%	-	-	-	-	-	-	-	-	-	-	-	-
Non controlling interest	-	-	0.10	-0.03	-0.02	-		-0.01	-	-0.00	-	-	-	-	-	-	-	-	-	-	-	-
	213.44	0.20	-0.10	-13.35	0.02	-0.04		0.01	-0.00	0.00	-	-0.35	-	9.41	0.00	-0.51	-	0.08	5.15	-0.40	132.89	

Thank You

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